

Application Form for Directly Authorised firms

This form must only be completed by firms who are directly authorised by the Financial Conduct Authority (FCA).

Please note that completion of this application form will provide access to Paymentsshield and Paymentsshield Home & Protect products.

If there is insufficient space for a detailed answer, or you need to provide additional information, this can be provided at the back of this form or on a separate sheet.

All information supplied on this form will be subject to verification. We may require you to provide further information. False, inaccurate or misleading information will lead to the application being rejected.

Completing this form in full will enable us to set up your agency and begin paying commission in a timely manner.

If you have any questions or require any assistance in the completion of this form then please contact our Broker Support Team on 03450 615 100.

Section 1 – Firm Details

Firm's Name	<input type="text"/>		
FCA Number	<input type="text"/>	Do you hold current Professional Indemnity cover?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Firm's Registered Address	<input type="text"/>		
	Postcode	<input type="text"/>	
Firm's Trading Address	<input type="text"/>		
	Postcode	<input type="text"/>	
Email Address	<input type="text"/>		
Telephone Number	<input type="text"/>		
Web Address	<input type="text"/>		

Main contact at your firm who Paymentsshield should discuss the application with

Main Contact Name	<input type="text"/>	FCA Individual Reference Number	<input type="text"/>
Job Title	<input type="text"/>		
Telephone Number	<input type="text"/>		

Section 2 – Controller & Seller Information

Controllers are those individuals who control policy setting, direction or operation of your agency arrangement with us.

Controller 1

Full name	<input type="text"/>		
Date of Birth	<input type="text"/>	FCA Individual Reference Number	<input type="text"/>
Job Title	<input type="text"/>		
Direct Contact Number	<input type="text"/>	Email Address	<input type="text"/>
Will this individual be selling non-investment insurance contracts?	Yes <input type="checkbox"/> No <input type="checkbox"/>		

Controller 2

Full name	<input type="text"/>		
Date of Birth	<input type="text"/>	FCA Individual Reference Number	<input type="text"/>
Job Title	<input type="text"/>		
Direct Contact Number	<input type="text"/>	Email Address	<input type="text"/>
Will this individual be selling non-investment insurance contracts?	Yes <input type="checkbox"/> No <input type="checkbox"/>		

If there are additional controllers within your firm, please attach a separate sheet containing the appropriate information as above.

Are there other sellers of non investment insurance contracts? Yes No

If 'Yes', please provide details of all sellers in the appendix.

Seller 1

Full name	<input type="text"/>		
Date of Birth	<input type="text"/>	FCA Individual Reference Number	<input type="text"/>
Job Title	<input type="text"/>		
Direct Contact Number	<input type="text"/>	Email Address	<input type="text"/>
Will this individual be selling non-investment insurance contracts?			Yes <input type="checkbox"/> No <input type="checkbox"/>

Seller 2

Full name	<input type="text"/>		
Date of Birth	<input type="text"/>	FCA Individual Reference Number	<input type="text"/>
Job Title	<input type="text"/>		
Direct Contact Number	<input type="text"/>	Email Address	<input type="text"/>
Will this individual be selling non-investment insurance contracts?			Yes <input type="checkbox"/> No <input type="checkbox"/>

Seller 3

Full name	<input type="text"/>		
Date of Birth	<input type="text"/>	FCA Individual Reference Number	<input type="text"/>
Job Title	<input type="text"/>		
Direct Contact Number	<input type="text"/>	Email Address	<input type="text"/>
Will this individual be selling non-investment insurance contracts?			Yes <input type="checkbox"/> No <input type="checkbox"/>

**Please return this application form by email to agency@paymentshield.co.uk or alternatively post to:
Agency Department, Paymentshield House, Southport Business Park, Wight Moss Way, Southport, PR8 4HQ.**